

# CSF Honor Roll of Donors

July 1, 2006 – June 30, 2007

James & Barbara Allaire  
Donald & Gwendolyn Anderson  
Bob & Donna Andraschko  
Dana Andrus  
Anonymous  
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Michael Arnold  
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Winifred Brandes  
Jeffrey & Sara Brandon  
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Joseph & Julie Brosig  
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Dorothy Bundy  
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Daniel Will  
Jana Wirt  
Frank & Diane Wohletz  
Brian & Sue Wolfe  
Jim Yenish  
Bernard Zeisel

## Father Paul Nelson Legacy Society Charter Members

(Charter membership  
available through December 30, 2008)

Dave & Muriel Arnold  
Mike Arnold  
Ted & Patti Biesanz  
Jeff & Sara Brandon  
Jeff & Barb Breza  
Charles Degnan Estate  
Phil (& Therese) Feiten  
Lucas Hansen  
Mike Hansen  
Clark Johnson  
Steve & Jean Jorde  
Fr. Joe Keefe  
Mike & Jean Kertzman  
Katrina Klink  
Fr. Paul Nelson  
Roger & Kathy Reitmaier  
Joan & Paul Roemer  
Dan & Pat Rukavina  
Jim & Jane Schneider  
Jule & Marge Schneider

Robert Schultz Estate  
Sam Shea & Kathy Foley  
Steve & Barb Slaggie  
Charles & Marie Smith  
Josephine Steinbauer Estate  
Marian Thiewes  
Jim Yenish

**Thank You To All Of Our  
Generous Donors. Your  
Gifts Will Benefit Current  
And Future Students' Lives.**

## Foundation Development

The Catholic Schools Foundation has enjoyed generous contributions from the Winona community for over 20 years to benefit students. If you would like to learn more about how you can further your support of Foundation efforts, please contact any of the people listed above or:

**Megan Strange,  
Development Director  
Catholic Schools Foundation  
1115 W. Broadway  
Winona, MN 55987  
(507) 453-5102  
mstrange@winonacotter.org**

*"An excellent education is what I received at WACS and Cotter. My wife and I choose to provide our children with the opportunity to learn, develop and mature in a Christian learning environment that reflects our beliefs, values and morality. A love of learning combined with principles and values are the basis of character. We believe the Winona Catholic Schools provides a foundation for our children to develop and achieve their dreams" – Winona Catholic School Graduate*



Your investment and commitment to our Catholic schools in Winona has been admirable. We would like to take the opportunity to thank you and offer you the opportunity to become involved in a very important program for our Catholic schools through the Catholic Schools Foundation (CSF). This is your opportunity to become a Member of CSF's deferred giving program, The Father Paul Nelson Legacy Society, which will invest in the future of our Catholic schools while memorializing your support of our schools and our children. Your commitment will set an example and encourage others to follow your lead.

We invite you to join CSF's Father Paul Nelson Legacy Society as a "Charter Member". Charter membership will be available through December 31, 2008.

For more information on the Father Paul Nelson Legacy Society and deferred giving to our Catholic schools in Winona please contact:

**Peter Walsh**  
Father Paul Nelson Legacy Society Chair  
507-454-4605  
peterw@hco.org

**Megan Strange**  
CSF Director of Development  
507-453-5102  
mstrange@winonacotter.org

### Board of Trustees

<b>Cathedral</b>	Rev. John Sauer Ted Biesanz, Jr.
<b>St. Casimir</b>	Rev. John Sauer Barb Breza
<b>St. John</b>	Rev. Tom Hargesheimer Beth Eichman
<b>St. Mary</b>	Rev. William Becker James Engbrecht
<b>St. Stanislaus</b>	Rev. Tom Hargesheimer Mike Hansen
<b>Outlying Parishes</b>	Jaclyn Butenhoff
<b>Cotter Schools</b>	Dave Arnold
<b>WACS</b>	Laura Schaffner

### Executive Committee

<b>President</b>	Sara Brandon
<b>Vice President</b>	Beth Eichman
<b>Secretary</b>	Barb Breza
<b>Treasurer</b>	Sue Savat

### Investment Committee

Dave Arnold	Don Evanson	Tim McBeth
Sara Brandon	Phil Feiten	Sue Savat*
John Broadwater	Mike Hansen	*Chairperson

### CSF Financial Summary

	For the Year Ended 06/30/07	For the 20 Yrs Ended 06/30/07
<b>Beginning Balance</b>	\$4,492,034	\$0
<b>Revenue:</b>		
Gifts Received	\$80,170	\$3,838,428
Investment Income	\$627,337	\$3,724,750
<b>Expenses:</b>		
Operating	(\$25,325)	(\$247,144)
Distribution to Schools	(\$193,930)	(\$2,335,748)
<b>Ending Asset Balance</b>	\$4,980,286	\$4,980,286

A complete audit report is available upon request.

### President's Report

On June 30th 2007, the Catholic Schools Foundation of Winona completed its twentieth year of service to students, schools, and donors of the Winona area. How fitting that we should reach another milestone at the same time. The foundation has now grown to just over \$5,000,000. Thanks to all of you who have helped us achieve this milestone!

The market was good to the foundation again this year and we were able to distribute just over \$190,000 to benefit Cotter High and the Winona Area Catholic Schools. Over the past 20 years, distributions have exceeded \$2,300,000.

Through the Fr. Paul Nelson Legacy Society, we have raised awareness of the powerful gift of deferred giving. Twenty seven members have now made a future commitment to CSF. Peter Walsh, a lifelong member of Winona's Catholic community is now directing our efforts to increase legacy gifts. Please consider CSF when you are making your estate plans.

Long time board member, past volunteer director and fundraiser, Phil Feiten, has retired from the board. We would like to thank Phil for his many years of dedicated service to CSF.

While the Foundation continues to add financial stability for the operation of Winona Catholic Schools we ask that you continue to remember us in your thoughts, prayers and stewardship plans.

Sara Brandon

Cotter Graduate, Class of 1975

Catholic Schools Foundation President

# Thoughtful Investing

Annual Report for the Year  
Ending June 30, 2007

The  
Education



The  
Foundation

The Future



CSF Catholic Schools  
Foundation of Winona