

## President's Report

Dear Friends of the Catholic Schools Foundation (CSF):

While working on various projects and responsibilities associated with CSF, I find myself frequently reflecting on our simple but powerful Mission Statement which is: "To promote the continued success, viability and availability of Catholic Schools Education for Winona".

While we are a separate, independent, legal entity from WACS (Winona Area Catholic Schools) and Cotter, our mission is to provide continued financial support to the Catholic Schools in Winona Pre-K through 12th grade.

As you review the CSF Financial Summary in this mailing, including the Foundation distribution to our schools this past year, please know that none of this would be possible without the continued financial support from all of you. We were once again blessed by many gifts, both current and deferred gifts through the Father Paul Nelson Legacy Society.

This October, CSF held a strategic planning meeting attended by our current board and guests who have long supported our Catholic Schools, some even from the group of original incorporators and first Board of Trustee's. One unanimous recommendation, coming from the group, is that we continue to grow, and become an even greater resource for Catholic education in the Winona Area. We continue to value your partnership with us as we support our schools and kids far into the future. We invite you to again join us and thank you for your consideration of a gift to our annual Thanksgiving appeal.

Sincerely,



Tim Dalton



Your investment and commitment to our Catholic schools in Winona has been admirable and we would like to take this time to thank you. Your support, is part of the future of Catholic Education.

We would also like to extend an invitation to join the CSF Father Paul Nelson Legacy Society. This society is CSF's deferred giving program, and will invest in the future of our Catholic schools while memorializing your support of our schools through a legacy gift. Making a deferred gift through your estate planning most significantly demonstrates your commitment to the Catholic Schools in Winona, and will set an example and encourage others to follow your lead.

For more information on the Father Paul Nelson Legacy Society and deferred giving to our Catholic schools in Winona please contact:

**Megan Sadowski '94 - CSF Development at**  
**507-453-5102 or mesadowski@cotterschools.org**

### CSF Financial Summary

	For the Year Ended 6/30/13	For the 25 Yrs Ended 6/30/13
<b>Beginning Balance</b>	\$5,271,573	\$0
<b>Revenue</b>		
Gifts Received	\$34,825	\$4,564,145
Special Events	\$5,821	\$30,786
Investment Income	<u>\$536,910</u>	<u>\$4,758,054</u>
<b>Expenses</b>		
Operating	\$65,010	(\$540,582)
Distribution to Schools	<u>\$219,403</u>	<u>(\$3,247,687)</u>
<b>Ending Asset Balance</b>	\$5,564,716	\$5,564,716

A complete audit report is available upon request

## CSF Trustees 2012-2013

### Cathedral

Msgr. Rick Colletti  
 Barb Pozanc

### St. John's

Msgr. Tom Hargeshsiemer  
 Amanda Weifenbach

### St. Stanislaus

Msgr. Tom Hargeshsiemer  
 Matt Slaggie '00

### Bishop's Designee

Ted Biesanz

### Cotter Schools

Dave Vaselaar

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 Carol Ehlinger

### St. Mary's

Fr. Jim Berning  
 Tim Dalton

### Outlying Parishes

Tim Kwosek '72

### At Large

Jamie Hansen  
 Tim McBeth

### WACS

Paul Wisnewski

## Executive Committee

**President** Tim Dalton

**V. President** Ted Biesanz

**Secretary** Amanda Weifenbach

**Treasurer** Sue Savat

## Investment Committee

Sue Savat- Chair

Dave Arnold

Sara Brandon

John Broadwater

Don Evanson

Mike Hansen

Tim McBeth

Sam Shea



**Catholic Schools  
 Foundation** of Winona,  
 Minnesota, Inc.  
 Supporting Cotter Schools &  
 Winona Area Catholic Schools

## Annual Report for the Year Ending June 30, 2013

### The Education



### The Foundation



### The Future

Thoughtful  
 Investing

www.csfwino.org

**CSF Honor Roll of Donors**  
**July 1, 2012—June 30, 2013**

Bob & Donna Andraschko  
 Dave & Muriel Arnold  
 Lorraine Ashelin  
 Greg '68 & Mary Kay (Lettner) '72  
 Bambenek  
 Jim & Maribeth Bedtke  
 Lawrence & Mary Bergin  
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 John & Joan Broadwater  
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 Rosemary Broughton  
 Michael Bruder & Mary Gander  
 Barb Burchill  
 Al '67 & Jaclyn Butenhoff  
 Pat & Rosy Byron  
 Peggy Carroll  
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 Gerry Cichanowski '70  
 Mike '66 & Linda Cichanowski  
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 Chuck & Mary Doffing  
 John & Connie Donovan  
 Ron '50 & Helene (Wanek) '51 Dreas  
 Rich & Joy Duellman  
 James Duffy '64  
 Robert & Barbara DuFresne  
 Raymond '57 & Jacqueline Ebertowski

David Echelard '75 & Suzanne Cooley  
 Jim & Mary Eddy  
 Eugene Edel '32  
 Pat & Carol Ehlinger  
 Jim & Shirley Engbrecht  
 Don '64 & Sandy (Wicka) '66 Evanson  
 Paul '71 & Dorothy Evanson  
 Phil '48 & Barb (Bittner) '50 Feiten  
 Jim & Enda Fitzmaurice  
 Mike & Priscilla Flynn  
 John & Yvonne Foegen  
 Dave & Mary Forney  
 Jim & Jean Frankard  
 Ron & Jeanne Franz  
 Mike '48 & Frances Galvin  
 Carole (Jereseck) Gardner '50  
 Tom & Ann Gibson  
 Phil & Peggy Giers  
 Bert Gile  
 Dan '70 & Nancy Goltz  
 Ernie & Gayle Gorman  
 Todd Graff & Laurie Ziliak  
 John Grattan & Kay Pedretti  
 Jerry & Corrine Grochowski  
 Ron Gunderson '69  
 Robert & Lorraine Gunner  
 Bishop Bernard J. Harrington  
 Charles Haugh & Eileen Gallagher Haugh  
 Rita Haugh  
 Joann Hawk  
 Thomas Heftman '60  
 Gerrie Hengel '68  
 Bob & Sue Hoodecheck  
 Peter Horton  
 Jim '72 & Mari Husman  
 Gary & Veronica Ives  
 Jim '56 & Mary Jean (Rozek) '57 Ives  
 Shari & Clare Jarvis  
 Mary Jilk  
 John Johnson  
 Danny & Mary Jones  
 Daryl & Renae Kerrigan  
 Greg & Joyce Kerrigan  
 Ken & Terri Kersting  
 Mike '50 & Jean Kertzman  
 Kelly Kieffer '70  
 Bob Kierlin '57 & Mary Burrichter  
 Paul & Peg Kilkus

Martin '60 & Joanne (Lilla) '61  
 Kleinschmidt  
 Charles & Sherrie Knopp  
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 Douglas '70 & Roxanne Kohner  
 LaVerne Kohner '49  
 John '54 & Rita (Gaulke) '56 Kosidowski  
 Lu LaFavor  
 Jim Langowski '53  
 Leiha & Rollie Larson  
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 John & Mary Anne Lochner  
 Francis '37 & Dorothy Losinski  
 Fr. Don Lovas '55  
 Dan '57 & Dee Mertes  
 Chris & Mary Michener  
 Dan & Mariann Miller  
 Jerry & Susan Miller  
 Fran '82 & Amy Modjeski  
 John & Marlene Mulrooney  
 James & Carol Nepp  
 Nancy Neumann '60  
 Bruce & Lori Nicklay  
 Christina Nitti '94  
 George & Mary Nix  
 Mary Northam  
 Marilynn Olson  
 Robert '72 & DeDe (Lewis) '73 Olson  
 Carol Orlowske  
 Kay (Rieber) '57 & Mike Orlowske  
 Paul & Mary Pelissero  
 Jim & Dora Pelley  
 Ryan & Megan Ping  
 Ken & Marge Poblocki  
 Shirley Pomeroy  
 Barb (Biesanz) '72 & Mark Pozanc  
 Elaine Putzier  
 Ken '73 & Carrie Putzier  
 Most Rev. John M. Quinn  
 Kevin & Nancy Quinn  
 Wayne Rendahl & Ann Sullivan  
 Loretta Richter  
 Delores Rieger '47  
 Rome '53 & Bev Ritter  
 Jeff '77 & Nancy (Freund) '77 Rivers  
 Fr. Robert Rivers '61  
 Sue Rivers  
 Denny & Denise Rollmann

Henry '73 & Patricia Roskos  
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 Dan & Pat Rukavina  
 Karen Rusert  
 Fr. James Russell  
 Megan (Strange) '94 & Ben Sadowski  
 William & Rose Marie Saehler  
 Mike & Sue Savat  
 Ellen Schlessler  
 Jim '67 & Jane (Meier) '67 Schneider  
 Mark & Julie Schneider  
 Dick & Mary Schneider  
 John Scholmeier '51  
 Robert & Linda Schrupp  
 Bernice (Przybylski) '57 & James Semling  
 Pat Sherman  
 Catherine (Erpelding) Slaby '48  
 Al Smith '48  
 Charlie Smith '39  
 Norman & Clare Sobiesk  
 Fritz '70 & Teresa Speck  
 Joseph Srnec '57  
 Eleanore Stahl  
 Mary Kay (Gainey) '66 & Gary  
 Staudacher  
 David '58 & Marjorie Steinbauer  
 Jeffrey Stenzel  
 Joy Stier  
 Terry Stolpa '72  
 Bob & Mary Jo Strauss  
 Jess & Suzann Strelow  
 Keith & Susan Tarras  
 Mary Thorne  
 Mai Tran  
 Carl '53 & Bonnie Troke  
 Scott & Kathy Turner  
 Kathy (Streng) '73 & Douglas Twite  
 Penny (Meyers) '60 & Ken Venus  
 Peter '61 & Kay Walsh  
 Rich '60 & Yvonne Wantock  
 John '45 & Barbara Weinberger  
 Dave '64 & Bette (Meier-Lilla) '63  
 Weinmann  
 Jim '58 & Pat Welch  
 Ann Whitlock  
 Elaine Wiczorek  
 Frank & Diane Wohletz  
 Francis Zeches '42

Dennis Zempel  
 Ellen Zempel  
 Eugene & Catherine Zimmerman  
 James & Mary Ann Zimmerman



*The Father Paul Nelson Legacy Society gratefully recognizes anyone who has notified CSF that they have made provisions for the Catholic Schools Foundation of Winona through a variety of estate planning tools.*

**\*Denotes Charter Members, "Ad Infinitum" denotes realized gifts**

Dave & Muriel Arnold\*  
 Mike Arnold\*  
 Ted & Patti Biesanz\*  
 Jeff & Sara Brandon\*  
 Jeff & Barb Breza\*  
 Charles Degnan - Ad Infinitum \*  
 Phil Feiten\*  
 Therese Feiten - Ad Infinitum\*  
 Fran & Shelley Filzen\*  
 Fr. Lawrence Ginther – Ad Infinitum  
 Ron Gunderson  
 Lucas Hansen\*  
 Mike Hansen\*  
 Willie & Sue Hahn  
 Clark Johnson\*  
 Steve & Jean Jorde\*  
 Mary & John Keane  
 Fr. Joe Keefe - Ad Infinitum \*  
 Mike & Jean Kertzman\*  
 Rev. Don Lovas  
 Elaine Luksa – Ad Infinitum  
 Tim & Bonnie McBeth  
 Fr. Paul Nelson\*  
 Stephen Profilet  
 Roger & Kathy Reitmaier\*  
 Kenneth Rivers  
 Joan & Paul Roemer\*  
 Dave & Betsy Rowekamp

Dan & Pat Rukavina\*  
 Jim & Jane Schneider\*  
 Julius & Marge Schneider\*  
 Robert Schultz - Ad Infinitum \*  
 Sam Shea & Kathy Foley\*  
 Laura & Paul Schaffner  
 Bernette Scherbring  
 Steve & Barb Slaggie\*  
 Al Smith  
 Charles & Marie Smith\*  
 Phyllis & Wayne Smith – Ad Infinitum  
 Fr. James Speck - Ad Infinitum  
 Josephine Steinbauer - Ad Infinitum\*  
 Marian Thiewes\*  
 Peter & Kay Walsh\*  
 Jim Yenish\*

**Foundation Development**

CSF has enjoyed generous contributions from the Winona community for over 20 years to benefit students. If you would like to learn more about how you can further your support of Foundation efforts, please contact any of the members of the Board of Trustees, Executive Committee or:  
 Megan Sadowski '94,  
 Development Director  
 CSF— 1115 W. Broadway  
 Winona, MN 55987  
 (507) 453-5102  
 mesadowski@cotterschools.org

Gifts reflected in this report were received from July 1, 2011- June 30, 2012. We value the importance of the accuracy of this report and have made every effort to ensure its correctness. If there are any omissions, misplaced information, or misspellings, please accept our sincerest apologies and contact our Development Office at 507- 453-5102. We will make those corrections or updates appropriately.